LIFEplan and Reporting

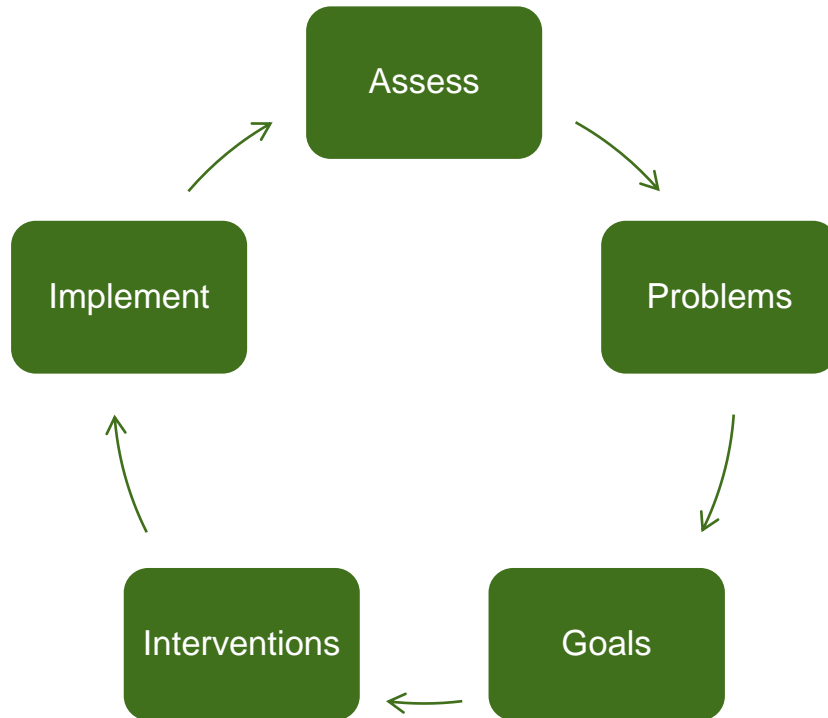09/27/2023

CareVention
HealthCare™ | A TRHC Division

Objectives

Attendees will be able to:

- Create, update, and resolve LIFEplan problems, goals, and interventions
- Understand the reporting options available for internal and external reporting

Care Planning Overview

Assess → Problems → Goals → Interventions → Implement → Assess

The TruChart LIFEplan is designed to document a single, individualized, comprehensive plan of care and provide real-time updates while preserving the history of care.

Problems, Goals, and Interventions are managed in the LIFEplan.

The LIFEplan is changed and updated with new medical problems and needs/strengths, goals/measures, and interventions through forms.

The LIFEplan represents the consolidated effort of the interdisciplinary team and the participant.

Each PACE Organization determines their approach to care planning based on current guidelines, regulatory requirements, and TruChart features.

Problems, Goals, and Interventions

LIFEplan Problems

Document the participant's medical problems, needs and strengths in all Care Domains.

- Participant specific

- Based on assessment

- Free text and LIFEplan Template Library options

- Capture ICD-10 codes

  - Displays HCC codes if enabled

- Capture dates

- Capture CMS Condition Types for LOPMR reporting

LIFEplan Goals

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Document the expected outcomes

- Participant centric

- Participant specific

- Measurable

  - Narrative description

  - Measures tool

- Scheduled Activities

Congestive Heart Failure

★ New Goal

Participant will follow prescribed treatment plan

Participant will have no hospitalizations related to CHF

Lois will report decrease episodes of shortness of breath

Scheduled Activities

Resource(s): | Name | Address | Phone/Fax | Remove
Anita Nurse RN — Remove

Search Resources...

Occurrences: 10/20/2023 | 1 Month | 3 Months | 6 Months

+ - 1. Pending
☑ Pending time
Duration: 0 Hrs 15 Min
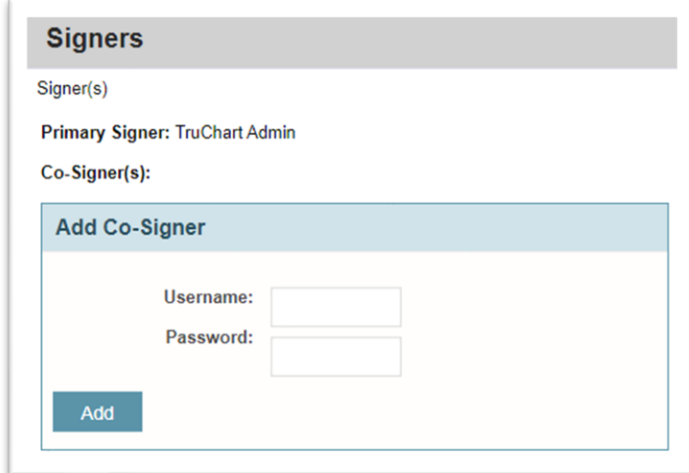
LIFEplan Interventions

Actions to be taken and services to be provided to aide the participant in meeting their goals

- Services provided by the team

- Assign responsible party or parties

- Scheduled Activities

- CMS Intervention Types

Interdisciplinary Care Plan Meeting

The interdisciplinary team collectively develops the care plan through discussion and consensus at a formal care planning meeting to consolidate the contents into a single comprehensive plan of care.

- Care Plan Review form represents the consensus of the participant and team

- Multi-signers feature captures electronic signatures of attendees with the same date/time stamp

Reporting

LIFEplan Reporting

Report information is available in several TruChart tools

Care Management module>Patient tool

- Diagnosis (ICD-10 codes)

- LIFEplan Problems (narrative descriptions)

- **Interventions** (previously Interventions overdue)

Care Management module>Form Reports tool

- Care Plan Review form

eReporting>CMS Universes

- List of Participant Medical Records (LOPMR)

Interventions Report

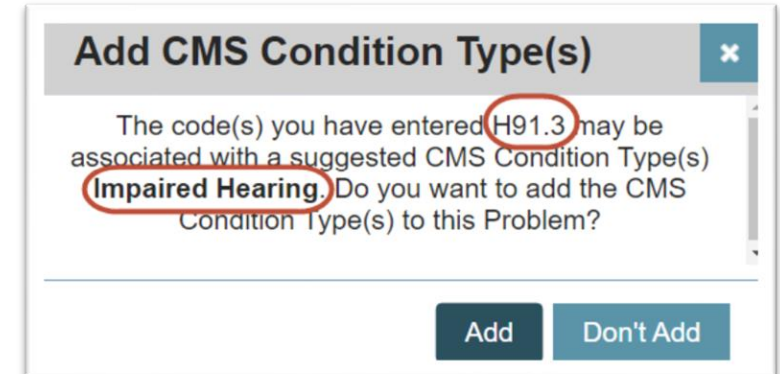## Care Management module > Patient tool > Interventions tab

TruChart 23.10 – Enhance Interventions Overdue Report for CMS Monitoring

- Rename the Interventions Overdue report to Interventions

- Include all active interventions but not resolved

- Add the following fields: Established Date, Resolution Date, Resolution

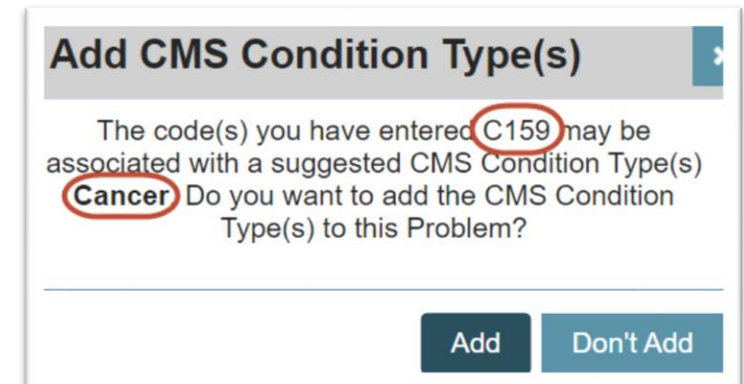| Problem Name	Goal Name	Intervention Name	Resolved	Established Date	Resolution Date	Resolution Type	Resolution Notes
DM2 with neuropathy	Participant will not develop any complicati...	S5125 - HHA - Attendant care services; pe...	Y	08/28/2020	08/13/2021	Discontinued	Automatically Discontinued based on Orde
Urinary Incontinence	Participant skin will be maintained clean, d...	T4524 - ADULT SIZED DISPOSABLE INC...	Y	08/28/2020	08/13/2021	Discontinued	Automatically Discontinued based on Orde
Urinary Incontinence	Participant skin will be maintained clean, d...	A4554 - DISPOSABLE UNDERPADS, ALL...	Y	08/28/2020	08/13/2021	Discontinued	Automatically Discontinued based on Orde

LOPMR Reporting

- CMS Condition Types

  - Helper Codes prompt providers to flag a diagnosis for LOPMR reporting

  - Helper Codes are listed in the CMS Universes Data Capture User Guide

  - Specific condition types require an additional free text description

    - Auto Immune Disorder

    - Cancer

    - Mental Illness
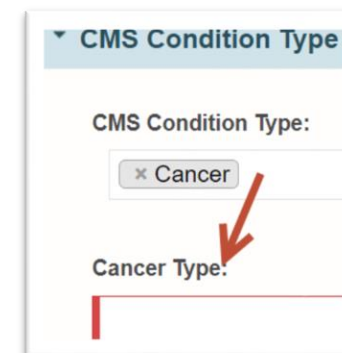
LOPMR Reporting

- CMS Intervention Types

  - Orders Management form

  - Medication Management form

  - LIFEplan

  - Lists a value of "Y" or "N" on the report

  - Lists a detail/description

  - Lists the number of center days per week

  - Defaults are configured in the Service Catalog

Resources

TruChart Help

admin ⚙

- 👤 My Prefs
- ➕ Zoom
- ❓ Help ⬅
- ↗ Logout

📁 TruChart MLTC
📁 TruChart PACE
  📁 2020 TruChart User Group
  📁 Fundamentals
  📁 Reference and User Guides
  📁 Reporting
  📁 Setup
  📁 Tip Sheets
  📁 Training Exercises
  📁 Videos
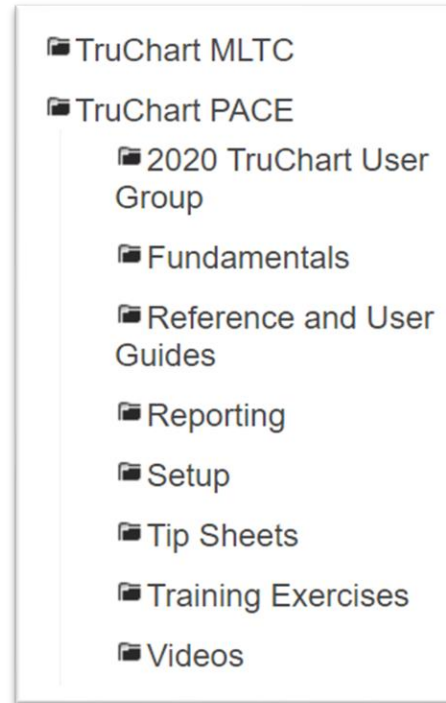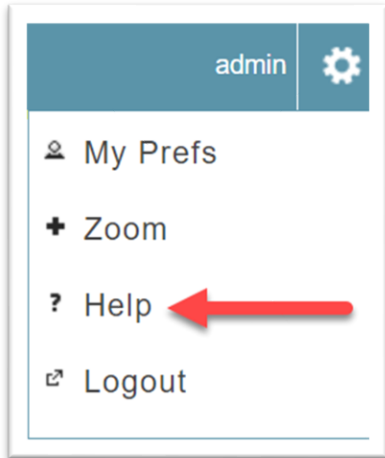
- Reference and User Guides
  - Care Planning Reference Guide
- Reporting
  - Care Management Reports User Guide
  - CMS Universes Data Capture User Guide

"There are only four kinds of people in the world:

Those who have been caregivers.

Those who are currently caregivers.

Those who will be caregivers, and

Those who will need a caregiver."

- Rosalyn Carter – Former First Lady of the USA

Thank you!