

LIFEplan and Reporting

09/27/2023

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CareVention
HealthCare™ | *A TRHC Division*

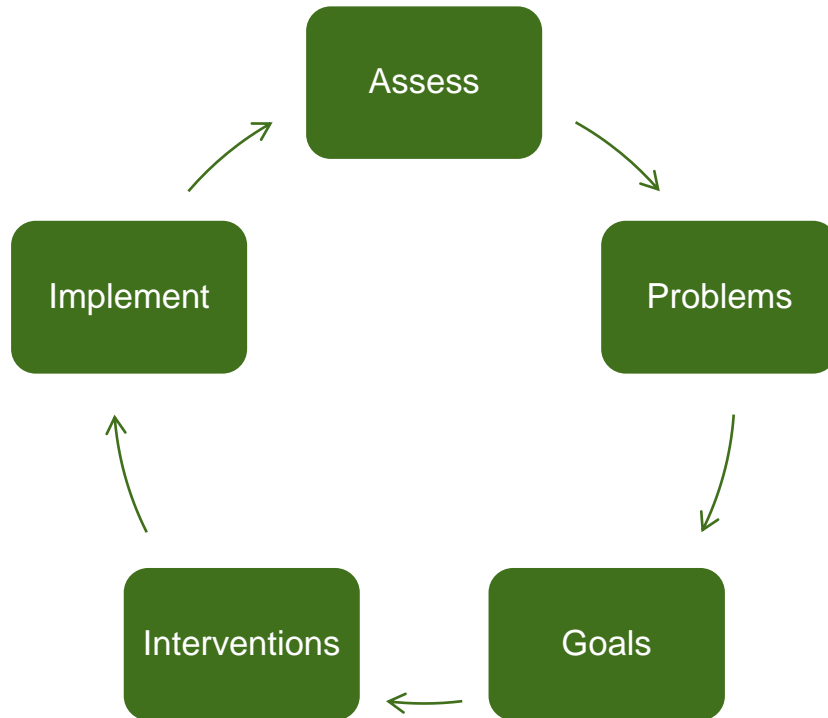
Objectives



Attendees will be able to:

- Create, update, and resolve LIFEplan problems, goals, and interventions
- Understand the reporting options available for internal and external reporting

Care Planning Overview



The TruChart LIFEplan is designed to document a single, individualized, comprehensive plan of care and provide real-time updates while preserving the history of care.

Problems, Goals, and Interventions are managed in the LIFEplan.

The LIFEplan is changed and updated with new medical problems and needs/strengths, goals/measures, and interventions through forms.

The LIFEplan represents the consolidated effort of the interdisciplinary team and the participant.

Each PACE Organization determines their approach to care planning based on current guidelines, regulatory requirements, and TruChart features.

Problems, Goals, and Interventions

LIFEplan Problems

Document the participant's medical problems, needs and strengths in all Care Domains.

- Participant specific
- Based on assessment
- Free text and LIFEplan Template Library options
- Capture ICD-10 codes
 - Displays HCC codes if enabled
- Capture dates
- Capture CMS Condition Types for LOPMR reporting

Problem For : BAKER, LOIS (TEST159487)

Name:

Domain:

Diagnoses:

	ICD10	SCTID	Description	HCC	Onset
<input checked="" type="checkbox"/>	I5032	map	Chronic diastolic (congestive) heart failure map	85	<input type="text" value="mm/dd/yyyy"/>

Diagnosis Date:

Details:

IDT/Discipline:

Onset:

Asserted Date:

Review

Created: 04/15/22 — Admin, TruChart

Review Date:

Reviewer:

Review Completed:

Previous Reviews: No Previous Reviews

▼ CMS Condition Type

CMS Condition Type:

LIFEplan Goals

Document the expected outcomes

- Participant centric
- Participant specific
- Measurable
 - Narrative description
 - Measures tool
- Scheduled Activities

Congestive Heart Failure

★ New Goal

Participant will follow prescribed treatment plan


Participant will have no hospitalizations related to CHF

Lois will report decrease episodes of shortness of breath

Scheduled Activities


Resource(s):

Name	Address	Phone/Fax	Remove
Anita Nurse RN			Remove
<input type="text" value="Search Resources..."/>			



Occurrences:  1 Month | 3 Months | 6 Months

+

-

1. Pending 

☒ Pending time

Duration:  

LIFEplan Interventions

Actions to be taken and services to be provided to aide the participant in meeting their goals

- Services provided by the team
- Assign responsible party or parties
- Scheduled Activities
- CMS Intervention Types

Scheduled Activities

Resource(s):

Name	Address
Anita Nurse RN	

Search Resources...

Occurrences:

10/20/2023

+

-

1. Pending

☒ Pending time

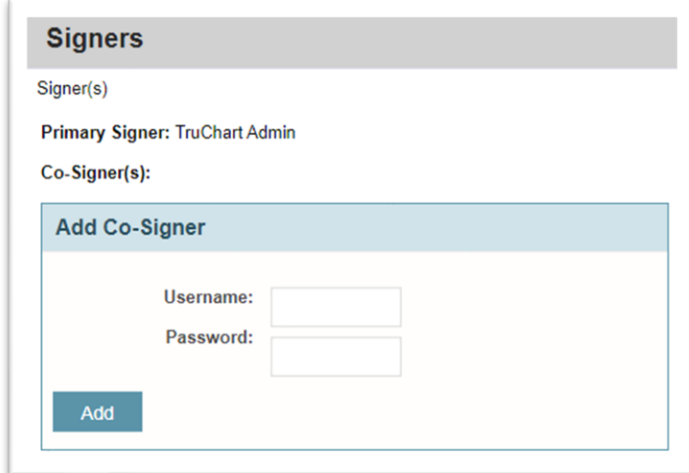
Fri 10/20

Pending : Anita Nurse RN - Instruct in energy conservation strategies

Interdisciplinary Care Plan Meeting

The interdisciplinary team collectively develops the care plan through discussion and consensus at a formal care planning meeting to consolidate the contents into a single comprehensive plan of care.

- Care Plan Review form represents the consensus of the participant and team
- Multi-signers feature captures electronic signatures of attendees with the same date/time stamp



The screenshot shows a web interface for managing signers. At the top, a grey header bar contains the word "Signers". Below this, the text "Signer(s)" is displayed. Underneath, it says "Primary Signer: TruChart Admin". Further down, the text "Co-Signer(s):" is shown. Below this is a light blue box with the title "Add Co-Signer". Inside this box, there are two input fields: "Username:" and "Password:". At the bottom left of this box is a blue button labeled "Add".

Reporting

LIFEplan Reporting

Report information is available in several TruChart tools

Care Management module>Patient tool

- Diagnosis (ICD-10 codes)
- LIFEplan Problems (narrative descriptions)
- **Interventions** (previously Interventions overdue)

Care Management module>Form Reports tool

- Care Plan Review form

eReporting>CMS Universes

- List of Participant Medical Records (LOPMR)

Interventions Report

Care Management module > Patient tool > Interventions tab

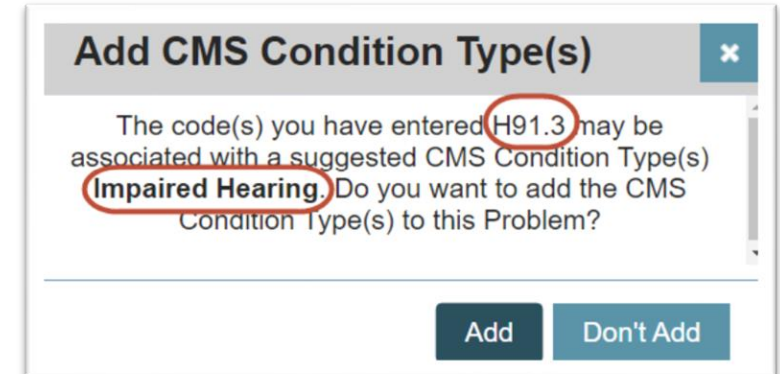
TruChart 23.10 – Enhance Interventions Overdue Report for CMS Monitoring

- Rename the Interventions Overdue report to Interventions
- Include all active interventions but not resolved
- Add the following fields: Established Date, Resolution Date, Resolution

Problem Name	Goal Name	Intervention Name	Resolved	Established Date	Resolution Date	Resolution Type	Resolution Notes
DM2 with neuropathy	Participant will not develop any complicati...	S5125 - HHA - Attendant care services; pe...	Y	08/28/2020	08/13/2021	Discontinued	Automatically Discontinued based on Orde
Urinary Incontinence	Participant skin will be maintained clean, d...	T4524 - ADULT SIZED DISPOSABLE INC...	Y	08/28/2020	08/13/2021	Discontinued	Automatically Discontinued based on Orde
Urinary Incontinence	Participant skin will be maintained clean, d...	A4554 - DISPOSABLE UNDERPADS, ALL...	Y	08/28/2020	08/13/2021	Discontinued	Automatically Discontinued based on Orde

LOPMR Reporting

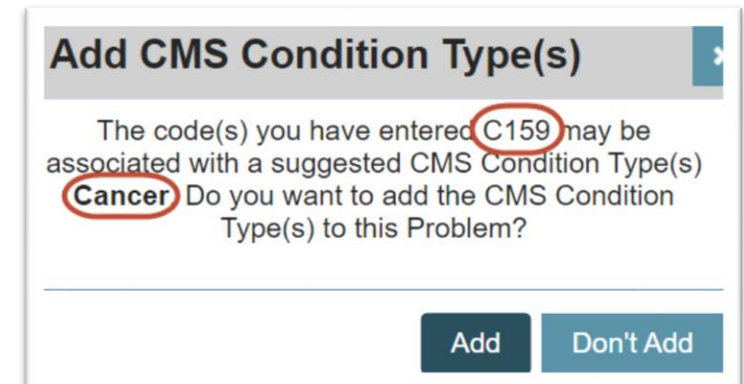
- CMS Condition Types
 - Helper Codes prompt providers to flag a diagnosis for LOPMR reporting
 - Helper Codes are listed in the CMS Universes Data Capture User Guide
 - Specific condition types require an additional free text description
 - Auto Immune Disorder
 - Cancer
 - Mental Illness



Add CMS Condition Type(s) [X]

The code(s) you have entered **H91.3** may be associated with a suggested CMS Condition Type(s) **Impaired Hearing**. Do you want to add the CMS Condition Type(s) to this Problem?

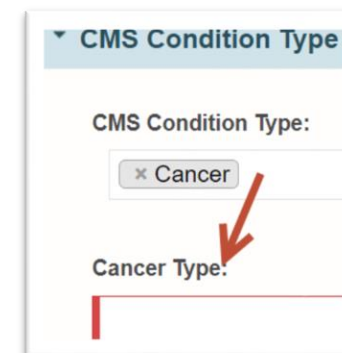
Add **Don't Add**



Add CMS Condition Type(s) [X]

The code(s) you have entered **C159** may be associated with a suggested CMS Condition Type(s) **Cancer**. Do you want to add the CMS Condition Type(s) to this Problem?

Add **Don't Add**



▼ **CMS Condition Type**

CMS Condition Type:

× Cancer

Cancer Type:

[Red arrow points to the empty text field for Cancer Type]

LOPMR Reporting

- CMS Intervention Types
 - Orders Management form
 - Medication Management form
 - LIFEplan
 - Lists a value of “Y” or “N” on the report
 - Lists a detail/description
 - Lists the number of center days per week
 - Defaults are configured in the Service Catalog

Oxygen (O2) Concentrator

Specialty:
DME >> Oxygen/Respiratory Devices

Type/Unit:
DME / Unit

CMS Intervention Type:

× Oxygen Use

LIFEplan Location:

Problem(s)

Problem: Congestive Heart Failure (I50.32)
Participant will follow prescribed treatment plan

LifePlan

CMS Intervention Type:

× Restraints

Restraint Details:

▼ CMS Intervention

Intervention Type:

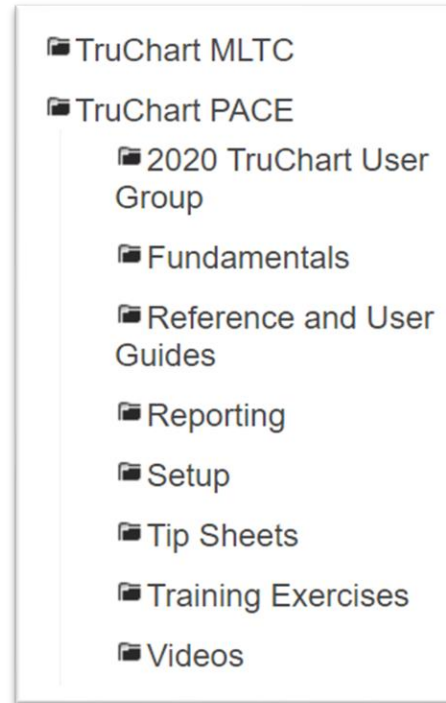
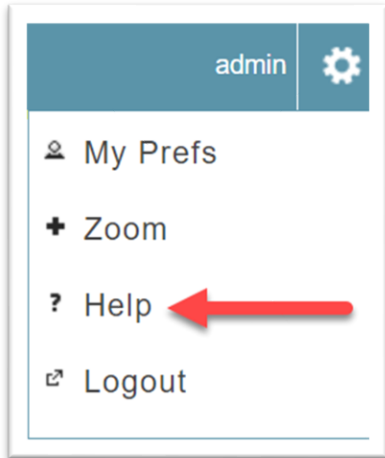
× Day Center Attendance

of Days per week:

3

Resources

TruChart Help



- Reference and User Guides
 - Care Planning Reference Guide
- Reporting
 - Care Management Reports User Guide
 - CMS Universes Data Capture User Guide

***“There are only four kinds of people in the world:
Those who have been caregivers.
Those who are currently caregivers.
Those who will be caregivers, and
Those who will need a caregiver.”***

- Rosalyn Carter – Former First Lady of the USA



Thank you!