

Orders Tracking

08/23/2023

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Isaac Ortega
Systems Trainer, CareVention
HealthCare EHR/Integrated
Technology Solutions

Agenda

Life Cycle of an Order

Orders Tracking Filters

Starting the Order

Working the Order

Orders Tracking Dashboard Report

Life Cycle of an Order

Life Cycle of an Order



Orders Tracking Filters

Orders Tracking Filters



[A/R](#) [Chart](#) [Registration](#) [Reporting](#) [Schedule](#) [System](#) [Help](#)

Orders Tracking

Orders

[View Standing/Future Orders](#)

Filter:

My Current Orders

<input type="checkbox"/>	Patient Name	Order Name	CPT	Service Provider	Ordering Physician	Order Date	Days Out	Results	F/U	Req	Status
--------------------------	--------------	------------	-----	------------------	--------------------	------------	----------	---------	-----	-----	--------

Page 1 of 1

No records

Mark Selected As:

Ordered

Pending

Returned

Reviewed

Scheduled

Slide 7

CLDMM0 I enlarged the image slightly

Carla L. Davenport, MBA, MS, 2023-08-07T21:30:03.712

CLDMM1 In several places throughout this deck, I enlarged images and deleted the text box with bullet behind the image.

Carla L. Davenport, MBA, MS, 2023-08-07T21:35:36.588

Orders Tracking Filters



[A/R](#) [Chart](#) [Registration](#) [Reporting](#) [Schedule](#) [System](#) [Help](#)

Orders Tracking

Orders

[View Standing/Future Orders](#)

Filter:

<input type="checkbox"/>	Patient Name	Order Name	CPT	Service Provider	Ordering Physician	Order Date	Days Out	Results	F/U	Req	Status
--------------------------	--------------	------------	-----	------------------	--------------------	------------	----------	---------	-----	-----	--------

Page 1 of 1

No records

Mark Selected As:

Slide 8

CLDMM0 I enlarged the image slightly

Carla L. Davenport, MBA, MS, 2023-08-07T21:30:03.712

CLDMM1 In several places throughout this deck, I enlarged images and deleted the text box with bullet behind the image.

Carla L. Davenport, MBA, MS, 2023-08-07T21:35:36.588

Orders Tracking Filters

Filter: Orders

Orders

Ordering Physician
[Clear All](#)

admin, User MD
Alkazzaz, Ishmael MD
Arseneau1, Jason
Attard, Joseph MD
Augusma, Katia
Barton, Craig
Bednarska, Kasia
BehavioralHealth, User MD
Blair, Walter
Brunner, Joseph MA
Buchala, Al RN

Order Date

☐ Specific
☐ Specific Range
☒ Date Range

in the past.

14 days
in the future.

Back

Clear

1

2

3

4

5

6

7

8

9

0

day(s)

week(s)

month(s)

year(s)

Patient

☐ Specific
☒ All

Status

☒ Ordered
☐ Pending
☐ Returned
☐ Reviewed
☐ Scheduled
☐ Cancelled

Visit Service Location
[Clear All](#)

None (No Visit)
East
North
Ppt Home
South
St. Francis Home
Telehealth - Phone Only

Days Out

days.

Back

Clear

1

2

3

4

5

6

7

8

9

0

.

+/-

Group Orders By

None

Concept/Concept Category

☐ Concept
☒ Concept Category
☐ STAT
[Clear All](#)

*Insulin Sliding Scale
*Wound
.Audiology
.Consults
.DME
.DME OT
.DMF Dime

Orders Tracking Filters

Filter: Orders

Orders

Ordering Physician
[Clear All](#)

admin, User MD
Alkazzaz, Ishmael MD
Arseneau1, Jason
Attard, Joseph MD
Augusma, Katia
Barton, Craig
Bednarska, Kasia
BehavioralHealth, User MD
Blair, Walter
Brunner, Joseph MA
Buchala, Al RN

Order Date

☐ Specific
☐ Specific Range
☒ Date Range

in the past.

14 days
in the future.

Back
Clear

1

2

3

4

5

6

7

8

9

0

day(s)

week(s)

month(s)

year(s)

Patient

☐ Specific
☒ All

Status

☒ Ordered
☐ Pending
☐ Returned
☐ Reviewed
☐ Scheduled
☐ Cancelled

Visit Service Location
[Clear All](#)

None (No Visit)
East
North
Ppt Home
South
St. Francis Home
Telehealth - Phone Only

Days Out

days.

Back
Clear

1

2

3

4

5

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0

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+/-

Group Orders By

None

Concept/Concept Category

☐ Concept
☒ Concept Category
☐ STAT

*Insulin Sliding Scale
*Wound
.Audiology
.Consults
.DME
.DME OT
.DMF Dime

Orders Tracking Filters

Filter: Orders

Orders

Ordering Physician
[Clear All](#)

admin, User MD
Alkazzaz, Ishmael MD
Arseneau1, Jason
Attard, Joseph MD
Augusma, Katia
Barton, Craig
Bednarska, Kasia
BehavioralHealth, User MD
Blair, Walter
Brummer, Joseph MA
Buchala, Al RN

Order Date

☐ Specific
☐ Specific Range
☒ Date Range

in the past.

14 days
in the future.

Back
Clear

1 2 3 4 5 6 7 8 9 0

day(s) week(s) month(s) year(s)

Patient

☐ Specific
☒ All

Status

☒ Ordered
☐ Pending
☐ Returned
☐ Reviewed
☐ Scheduled
☐ Cancelled

Visit Service Location
[Clear All](#)

None (No Visit)
East
North
Ppt Home
South
St. Francis Home
Telehealth - Phone Only

Days Out

days.

Back
Clear

1 2 3 4 5 6 7 8 9 0 . +/-

Group Orders By

None

Concept/Concept Category

☐ Concept
☒ Concept Category
☐ STAT
[Clear All](#)

*Insulin Sliding Scale
*Wound
.Audiology
.Consults
.DME
.DME OT
.DMF Dummie

Orders Tracking Filters

Filter: Orders

Orders
📄
⚡
✖

Ordering Physician
[Clear All](#)

admin, User MD
Alkazzaz, Ishmael MD
Arseneau1, Jason
Attard, Joseph MD
Augusma, Katia
Barton, Craig
Bednarska, Kasia
BehavioralHealth, User MD
Blair, Walter
Brummer, Joseph MA
Buchala, Al RN

Order Date

☐ Specific
☐ Specific Range
☒ Date Range

in the past.

14 days
in the future.

Back

Clear

1

2

3

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5

6

7

8

9

0

day(s)


week(s)

month(s)

year(s)

Patient

☐ Specific
☒ All



Status

☒ Ordered
☐ Pending
☐ Returned
☐ Reviewed
☐ Scheduled
☐ Cancelled

Visit Service Location
[Clear All](#)

None (No Visit)
East
North
Ppt Home
South
St. Francis Home
Telehealth - Phone Only

Days Out

days.

Back

Clear

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+/-

Group Orders By

None

Concept/Concept Category

☐ Concept
☒ Concept Category
☐ STAT
[Clear All](#)

*Insulin Sliding Scale
*Wound
.Audiology
.Consults
.DME
.DME OT
.DMF Brumme

Orders Tracking Filters

Filter:

Orders

⚡ Orders

Ordering Physician
[Clear All](#)

admin, User MD
Alkazzaz, Ishmael MD
Arseneau1, Jason
Attard, Joseph MD
Augusma, Katia
Barton, Craig
Bednarska, Kasia
BehavioralHealth, User MD
Blair, Walter
Brunner, Joseph MA
Buchala, Al RN

Order Date

☐ Specific
☐ Specific Range
☒ Date Range

in the past.

14 days
in the future.

Back
Clear

1 2 3 4 5 6 7 8 9 0

day(s) week(s) month(s) year(s)

Patient

☐ Specific
☒ All

Status

☒ Ordered
☐ Pending
☐ Returned
☐ Reviewed
☐ Scheduled
☐ Cancelled

Visit Service Location
[Clear All](#)

None (No Visit)
East
North
Ppt Home
South
St. Francis Home
Telehealth - Phone Only

Days Out

days.

Back
Clear

1 2 3 4 5 6 7 8 9 0 . +/-

Group Orders By

None

Concept/Concept Category

☐ Concept
☒ Concept Category
☐ STAT
[Clear All](#)

*Insulin Sliding Scale
*Wound
.Audiology
.Consults
.DME
.DME OT
.DMF Dime

Orders Tracking Filters

Greenway Prime Suite A/R Chart Registration Reporting Schedule System Help

Orders Tracking

Orders View Standing/Future Orders Filter: Orders

<input type="checkbox"/>	Patient Name	Order Name	CPT	Service Provider	Ordering Physician	Order Date	Days Out	Results	F/U	Req	Status
<input type="checkbox"/>	McIntosh, Deidre	Dental Consul ...	DENTA		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	McIntosh, Deidre	Home Care Vis ...	HOM10		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	McIntosh, Deidre	Bed pan stand ...	E0275		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	Cardiology Co ...	CARDI		Ortega, Isaac	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	Hemoglobin (H ...	85018		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	Cardiology Co ...	CARDI		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	CBC	85027		Collins, Shari RD	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Podiatry Cons ...	PODIA		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	CBC (H&H, pla ...	85025		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Lipid panel (...	82465		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Wound Care Or ...	WOUNE		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	BMP, Basic me ...	80048		Physician, User MD	07-10-2023	14	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	Audiology Con ...	AUDIO		Physician, User MD	07-10-2023	14	View/Edit			Ordered
<input type="checkbox"/>	Brown, Joanne L.	Lipid panel	80061	Printer	Hohmann, Joy ARNP	06-29-2023	25	View/Edit			Ordered
<input type="checkbox"/>	Adams, Susie	CT scan chest ...	71250	Printer	Hohmann, Joy ARNP	06-27-2023	27	View/Edit			Ordered
<input type="checkbox"/>	Trinidad, Felix	Hemoglobin (i ...	85018		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered
<input type="checkbox"/>	Trinidad, Felix	Lipid panel (...	82465		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered

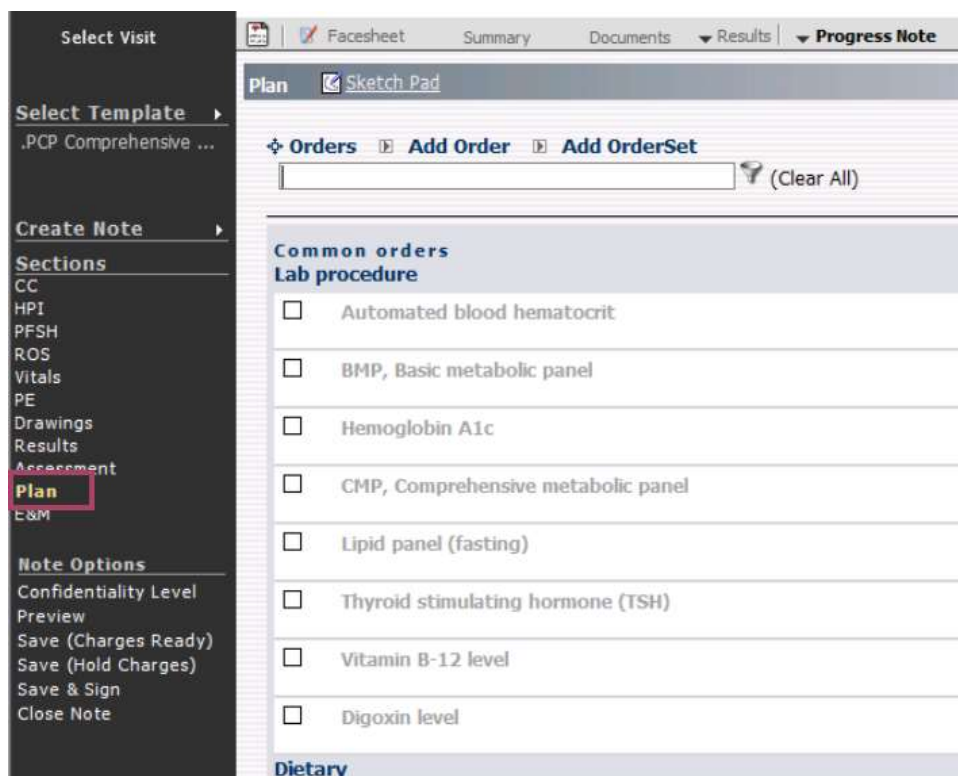
Page 1 of 50 View 1 - 17 of 835

Mark Selected As:

Starting the Order

Starting the Order

1. Order from the Plan section



The screenshot displays the CareVention HealthCare interface. On the left is a dark sidebar with a menu. The 'Plan' option is highlighted with a red box. The main area on the right shows the 'Plan' section with a 'Sketch Pad' icon. Below this, there are buttons for 'Orders', 'Add Order', and 'Add OrderSet'. A search bar with a magnifying glass icon and the text '(Clear All)' is present. A list of 'Common orders' is shown under the 'Lab procedure' heading, including 'Automated blood hematocrit', 'BMP, Basic metabolic panel', 'Hemoglobin A1c', 'CMP, Comprehensive metabolic panel', 'Lipid panel (fasting)', 'Thyroid stimulating hormone (TSH)', 'Vitamin B-12 level', and 'Digoxin level'. Each item has an unchecked checkbox. The 'Dietary' section is partially visible at the bottom.

Select Visit

Select Template ▶
.PCP Comprehensive ...

Create Note ▶

Sections

- CC
- HPI
- PFSH
- ROS
- Vitals
- PE
- Drawings
- Results
- Assessment
- Plan**
- E&M

Note Options

- Confidentiality Level
- Preview
- Save (Charges Ready)
- Save (Hold Charges)
- Save & Sign
- Close Note

Plan Sketch Pad

Orders Add Order Add OrderSet

(Clear All)

Common orders

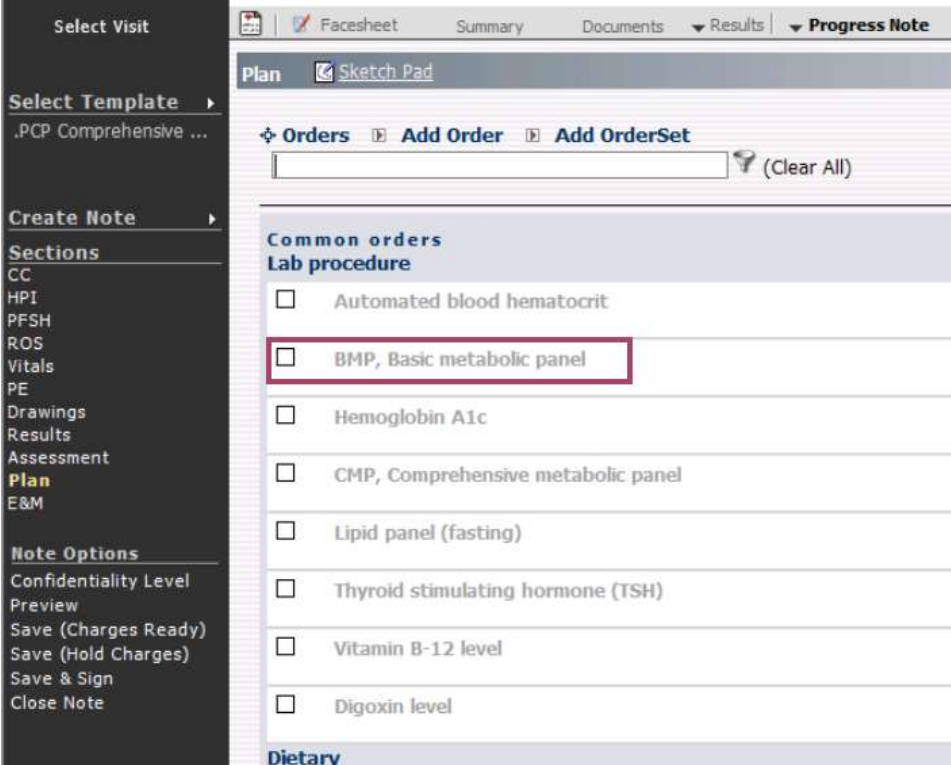
Lab procedure

- ☐ Automated blood hematocrit
- ☐ BMP, Basic metabolic panel
- ☐ Hemoglobin A1c
- ☐ CMP, Comprehensive metabolic panel
- ☐ Lipid panel (fasting)
- ☐ Thyroid stimulating hormone (TSH)
- ☐ Vitamin B-12 level
- ☐ Digoxin level

Dietary

Starting the Order

2. Add the order to the note



The screenshot displays the CareVention HealthCare interface. On the left, a dark sidebar contains navigation options: 'Select Visit', 'Select Template' (with a dropdown arrow), 'Create Note' (with a dropdown arrow), 'Sections' (with a dropdown arrow), and 'Note Options'. Under 'Sections', the following items are listed: CC, HPI, PFSH, ROS, Vitals, PE, Drawings, Results, Assessment, **Plan** (highlighted in yellow), and E&M. Under 'Note Options', the following items are listed: Confidentiality Level, Preview, Save (Charges Ready), Save (Hold Charges), Save & Sign, and Close Note.

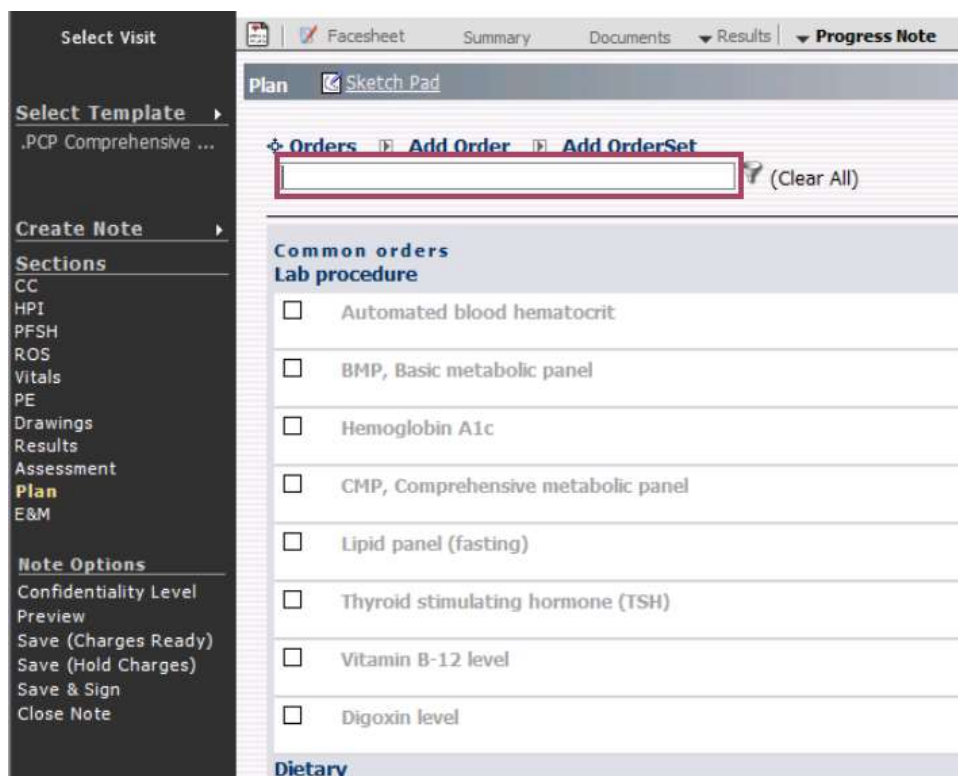
The main area shows a 'Plan' tab with a 'Sketch Pad' icon. Below this, there are buttons for 'Orders', 'Add Order', and 'Add OrderSet'. A search bar with a magnifying glass icon and a '(Clear All)' button is present. Below the search bar, a section titled 'Common orders' is shown, with a sub-section 'Lab procedure'. The following items are listed under 'Lab procedure':

- ☐ Automated blood hematocrit
- ☒ **BMP, Basic metabolic panel** (highlighted with a red box)
- ☐ Hemoglobin A1c
- ☐ CMP, Comprehensive metabolic panel
- ☐ Lipid panel (fasting)
- ☐ Thyroid stimulating hormone (TSH)
- ☐ Vitamin B-12 level
- ☐ Digoxin level

Below the 'Lab procedure' section, a 'Dietary' section is visible.

Starting the Order

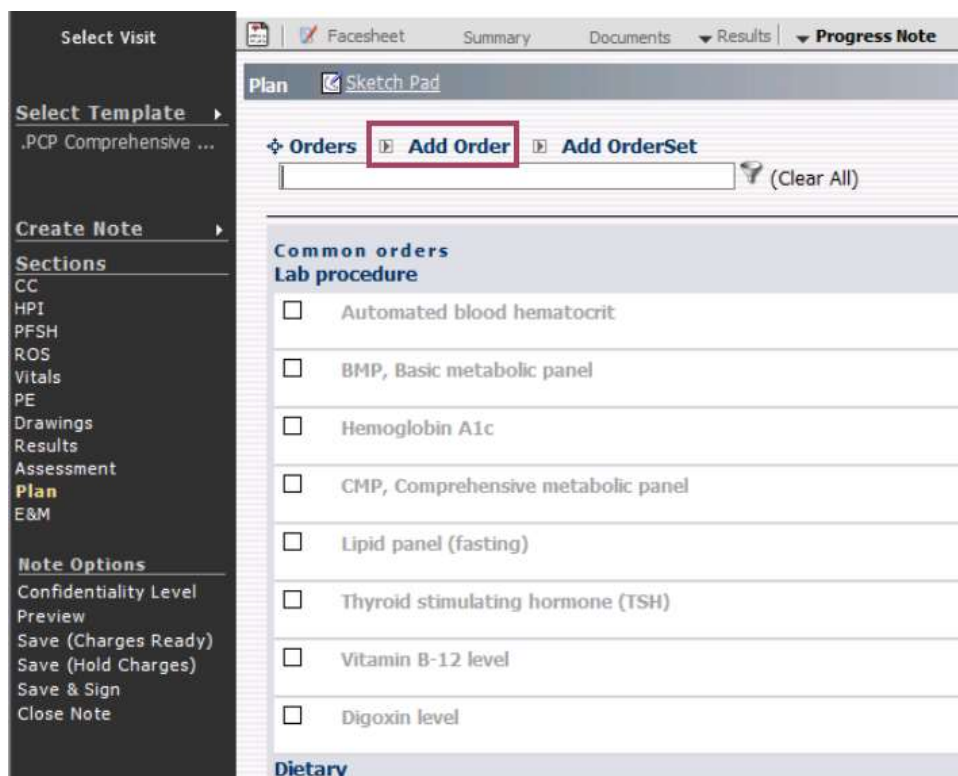
2. Add the order to the note



The screenshot displays the CareVention HealthCare interface. On the left is a dark sidebar with navigation options: 'Select Visit', 'Select Template' (with a dropdown arrow), 'Create Note' (with a dropdown arrow), 'Sections' (listing CC, HPI, PFSH, ROS, Vitals, PE, Drawings, Results, Assessment, **Plan**, and E&M), and 'Note Options' (listing Confidentiality Level, Preview, Save (Charges Ready), Save (Hold Charges), Save & Sign, and Close Note). The main area has a top navigation bar with 'Facesheet', 'Summary', 'Documents', 'Results', and 'Progress Note'. Below this is a 'Plan' section with a 'Sketch Pad' icon. A red box highlights the 'Orders' section, which includes 'Add Order' and 'Add OrderSet' links, a text input field, and a '(Clear All)' link. Below the red box is a 'Common orders' section with a 'Lab procedure' header. It lists several lab tests with checkboxes: 'Automated blood hematocrit', 'BMP, Basic metabolic panel', 'Hemoglobin A1c', 'CMP, Comprehensive metabolic panel', 'Lipid panel (fasting)', 'Thyroid stimulating hormone (TSH)', 'Vitamin B-12 level', and 'Digoxin level'. At the bottom of the main area is a 'Dietary' section header.

Starting the Order

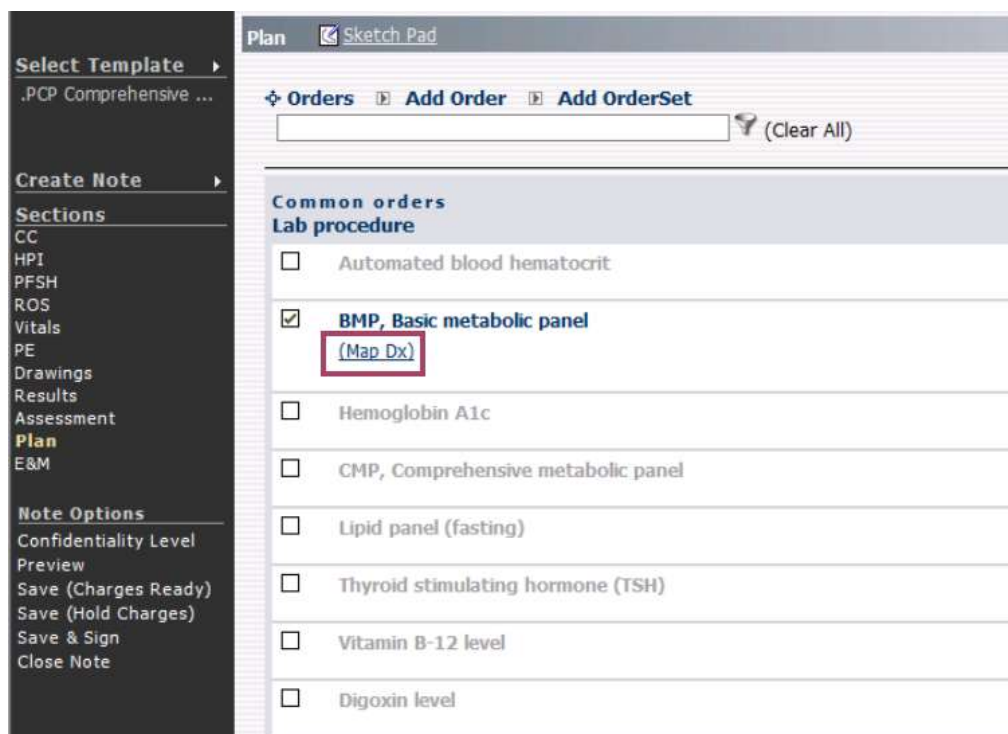
2. Add the order to the note



The screenshot displays the CareVention HealthCare interface. On the left is a dark sidebar with navigation options: 'Select Visit', 'Select Template' (with a dropdown arrow), 'Create Note' (with a dropdown arrow), 'Sections' (listing CC, HPI, PFSH, ROS, Vitals, PE, Drawings, Results, Assessment, **Plan**, and E&M), and 'Note Options' (listing Confidentiality Level, Preview, Save (Charges Ready), Save (Hold Charges), Save & Sign, and Close Note). The main area has a top navigation bar with 'Facesheet', 'Summary', 'Documents', 'Results', and 'Progress Note'. Below this is a 'Plan' section with a 'Sketch Pad' icon. The 'Orders' tab is active, and the 'Add Order' button is highlighted with a red box. To the right of 'Add Order' is the 'Add OrderSet' button. Below these buttons is a search bar and a '(Clear All)' link. The main content area lists 'Common orders' under the 'Lab procedure' section, including 'Automated blood hematocrit', 'BMP, Basic metabolic panel', 'Hemoglobin A1c', 'CMP, Comprehensive metabolic panel', 'Lipid panel (fasting)', 'Thyroid stimulating hormone (TSH)', 'Vitamin B-12 level', and 'Digoxin level'. A 'Dietary' section is partially visible at the bottom.

Starting the Order

3. Link the diagnosis to the order



The screenshot displays the 'Plan' section of the CareVention HealthCare interface. On the left, a dark sidebar contains navigation options: 'Select Template' (with a dropdown arrow), 'Create Note' (with a dropdown arrow), 'Sections' (listing CC, HPI, PFSH, ROS, Vitals, PE, Drawings, Results, Assessment, Plan, and E&M), and 'Note Options' (listing Confidentiality Level, Preview, Save (Charges Ready), Save (Hold Charges), Save & Sign, and Close Note). The 'Plan' section is active, showing a 'Sketch Pad' icon and buttons for 'Orders', 'Add Order', and 'Add OrderSet'. Below these is a search bar and a '(Clear All)' link. The 'Common orders' section is titled 'Lab procedure' and lists several lab tests with checkboxes: 'Automated blood hematocrit', 'BMP, Basic metabolic panel' (checked), 'Hemoglobin A1c', 'CMP, Comprehensive metabolic panel', 'Lipid panel (fasting)', 'Thyroid stimulating hormone (TSH)', 'Vitamin B-12 level', and 'Digoxin level'. A red box highlights the '(Map Dx)' link next to the 'BMP, Basic metabolic panel' entry.




Starting the Order

4. Add your notes

Plan [Sketch Pad](#) Note Date: 08/22/2023

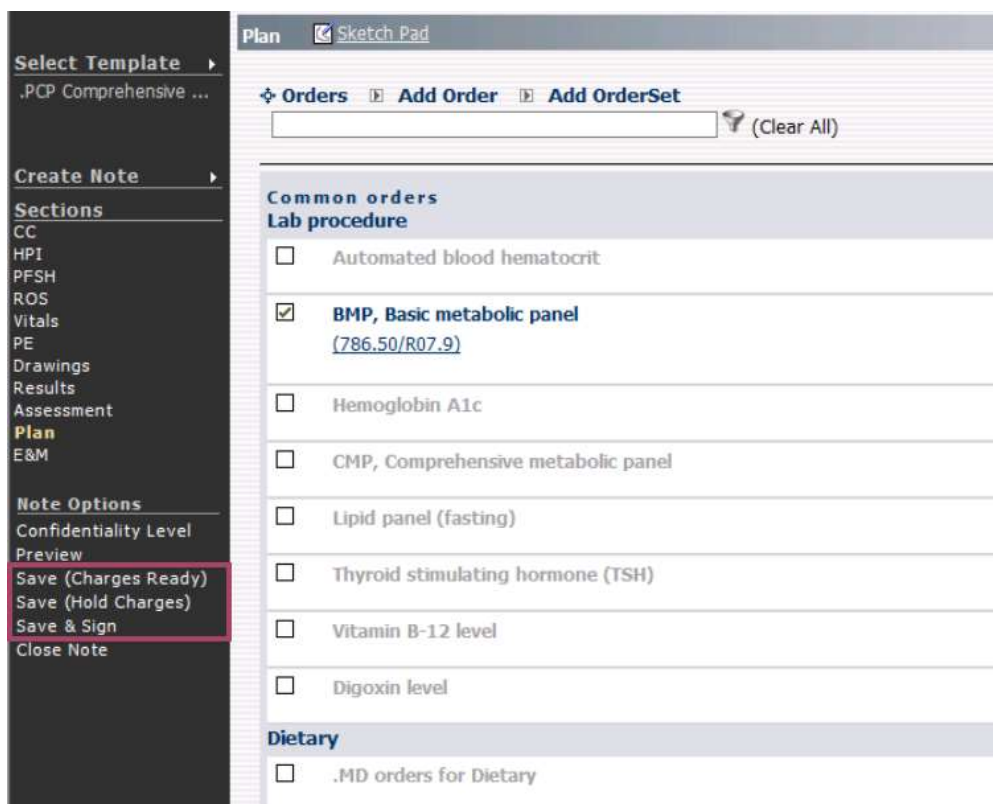
✦ Orders [Add Order](#) [Add OrderSet](#) (Clear All) Ordering Physician: Ortega, Isaac PT
[View Standing/Future Orders](#)

Common orders
Lab procedure

<input type="checkbox"/>	Automated blood hematocrit								
<input checked="" type="checkbox"/>	BMP, Basic metabolic panel (911.0/S20.319A)	80048		<input type="checkbox"/> Hold results	08/22/2023 	1 	<input type="checkbox"/> STAT	Ortega, Isaac PT	Notes
<input type="checkbox"/>	Hemoglobin A1c								
<input type="checkbox"/>	CMP, Comprehensive metabolic panel								
<input type="checkbox"/>	Lipid panel (fasting)								
<input type="checkbox"/>	Thyroid stimulating hormone (TSH)								
<input type="checkbox"/>	Vitamin B-12 level								
<input type="checkbox"/>	Digoxin level								

Starting the Order

5. Save the note




The screenshot displays the 'Plan' section of the CareVention HealthCare interface. On the left, a dark sidebar contains a 'Select Template' dropdown with '.PCP Comprehensive ...' selected. Below this is a 'Create Note' section with a list of 'Sections' including CC, HPI, PFSH, ROS, Vitals, PE, Drawings, Results, Assessment, **Plan**, and E&M. Under 'Note Options', 'Save (Charges Ready)' is highlighted with a red box, along with 'Save (Hold Charges)', 'Save & Sign', and 'Close Note'. The main area shows a 'Plan' header with a 'Sketch Pad' icon. Below this are 'Orders' and 'Add Order' buttons, followed by a search bar and a '(Clear All)' link. The 'Common orders' section is titled 'Lab procedure' and lists several items: 'Automated blood hematocrit', 'BMP, Basic metabolic panel (786.50/R07.9)' (checked), 'Hemoglobin A1c', 'CMP, Comprehensive metabolic panel', 'Lipid panel (fasting)', 'Thyroid stimulating hormone (TSH)', 'Vitamin B-12 level', and 'Digoxin level'. The 'Dietary' section follows, with a single item: '.MD orders for Dietary'.

Working the Order

Working the Order to Completion

1. Select the correct filter

 A/R Chart Registration Reporting Schedule System Help

Orders Tracking

Orders View Standing/Future Orders **Filter:** Orders

<input type="checkbox"/>	Patient Name	Order Name	CPT	Service Provider	Ordering Physician	Order Date	Days Out	Results	F/U	Req	Status
<input type="checkbox"/>	McIntosh, Deidre	Dental Consul ...	DENTA		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	McIntosh, Deidre	Home Care Vis ...	HOM10		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	McIntosh, Deidre	Bed pan stand ...	E0275		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	Cardiology Co ...	CARDI		Ortega, Isaac	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	Hemoglobin (H ...	85018		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	Cardiology Co ...	CARDI		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	CBC	85027		Collins, Shari RD	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Podiatry Cons ...	PODIA		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	CBC (H&H, pla ...	85025		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Lipid panel (...	82465		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Wound Care Or ..	WOUNE		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	BMP, Basic me ...	80048		Physician, User MD	07-10-2023	14	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	Audiology Con ...	AUDIO		Physician, User MD	07-10-2023	14	View/Edit			Ordered
<input type="checkbox"/>	Brown, Joanne L.	Lipid panel	80061	Printer	Hohmann, Joy ARNP	06-29-2023	25	View/Edit			Ordered
<input type="checkbox"/>	Adams, Susie	CT scan chest ...	71250	Printer	Hohmann, Joy ARNP	06-27-2023	27	View/Edit			Ordered
<input type="checkbox"/>	Trinidad, Felix	Hemoglobin (...	85018		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered
<input type="checkbox"/>	Trinidad, Felix	Lipid panel (...	82465		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered

Page 1 of 50 View 1 - 17 of 835

Mark Selected As: Ordered Pending Returned Reviewed Scheduled

Working the Order to Completion

2. Click View/Edit on the order

Greenway Prime Suite A/R Chart Registration Reporting Schedule System Help

Orders Tracking

Orders View Standing/Future Orders Filter: Orders

<input type="checkbox"/>	Patient Name	Order Name	CPT	Service Provider	Ordering Physician	Order Date	Days Out	Results	F/U	Req	Status
<input type="checkbox"/>	McIntosh, Deidre	Dental Consul ...	DENTA		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	McIntosh, Deidre	Home Care Vis ...	HOM10		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	McIntosh, Deidre	Bed pan stand ...	E0275		Physician, User MD	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	Cardiology Co ...	CARDI		Ortega, Isaac	07-14-2023	10	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	Hemoglobin (H ...	85018		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	Cardiology Co ...	CARDI		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
<input type="checkbox"/>	James, Leo	CBC	85027		Collins, Shari RD	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Podiatry Cons ...	PODIA		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	CBC (H&H, pla ...	85025		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Lipid panel (...	82465		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	O'Conner, Brian	Wound Care Or ..	WOUNE		Marske, Renata	07-11-2023	13	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	BMP, Basic me ...	80048		Physician, User MD	07-10-2023	14	View/Edit			Ordered
<input type="checkbox"/>	Achbach, Gary	Audiology Con ...	AUDIO		Physician, User MD	07-10-2023	14	View/Edit			Ordered
<input type="checkbox"/>	Brown, Joanne L.	Lipid panel	80061	Printer	Hohmann, Joy ARNP	06-29-2023	25	View/Edit			Ordered
<input type="checkbox"/>	Adams, Susie	CT scan chest ...	71250	Printer	Hohmann, Joy ARNP	06-27-2023	27	View/Edit			Ordered
<input type="checkbox"/>	Trinidad, Felix	Hemoglobin (...	85018		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered
<input type="checkbox"/>	Trinidad, Felix	Lipid panel (...	82465		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered

Page 1 of 50 View 1 - 17 of 835

Mark Selected As:

Working the Order to Completion

3. Add a comment and change the status

Order Details -- Webpage Dialog

Cardiology Consultation(CARDI)

Patient: Leo James Create Date: 07/12/2023 Order Date: 07/12/2023

Results Follow-Up Cancel Order **Pending** Save & Close

Results

Documents:

Name	Type	Date of Service	Status
No documents attached to this order			

General Assessment:

☐ N/A ☐ Normal ☐ Abnormal

Specific Assessment: [\(edit options\)](#)

☐ pacemaker was causing issues, needs replaced

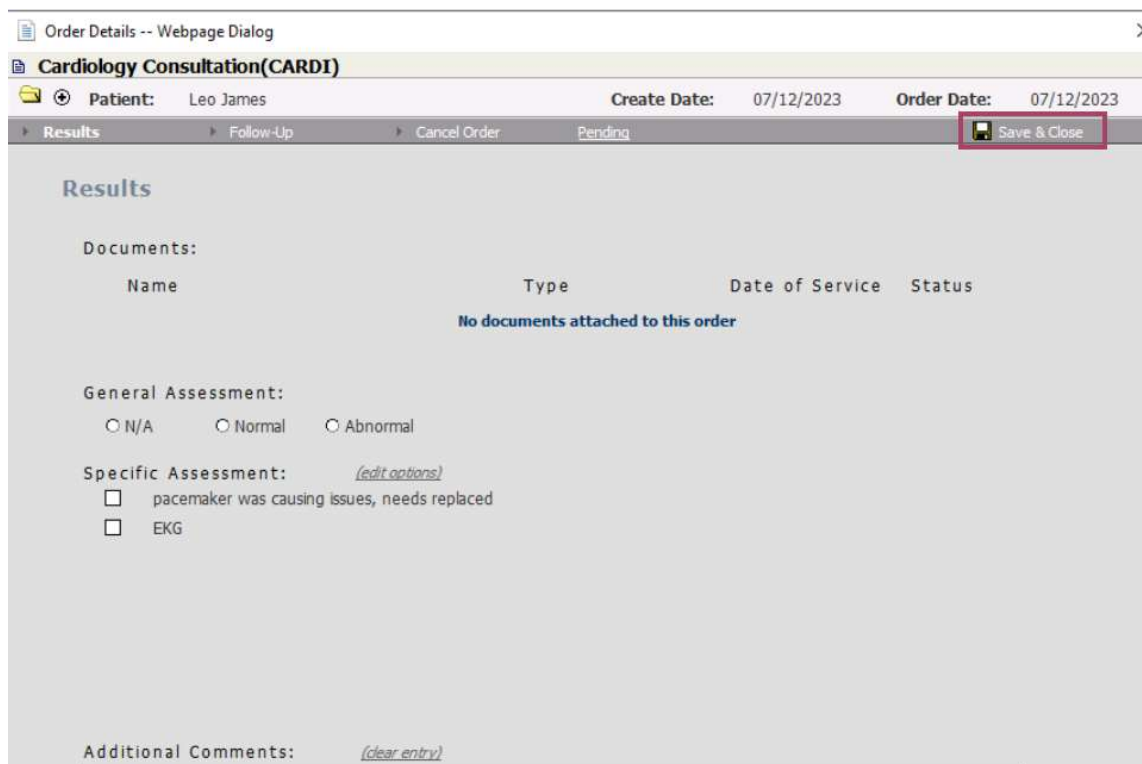
☐ EKG

Additional Comments: [\(clear entry\)](#)

Scheduled for 7/26 at 3pm
07/24/2023 - Shari Collins: verbal order per MD
07/12/2023 - Shari Collins: verbal order per MD

Working the Order to Completion

4. Click Save & Close



Order Details -- Webpage Dialog

Cardiology Consultation(CARDI)

Patient: Leo James Create Date: 07/12/2023 Order Date: 07/12/2023

Results Follow-Up Cancel Order Pending

Save & Close

Results

Documents:

Name	Type	Date of Service	Status
No documents attached to this order			

General Assessment:

☐ N/A ☐ Normal ☐ Abnormal

Specific Assessment: [\(edit options\)](#)

☐ pacemaker was causing issues, needs replaced

☐ EKG

Additional Comments: [\(clear entry\)](#)

Working the Order to Completion

5. If needed, schedule the appointment

Appointment Scheduling



Schedule Dashboard ▾

Collapse All

– Appointments

Cardiology

Dermatology

EKG

– Resources

Category >> Resources

☐ Nutrition

☒ Outside Specialists

☒ Outside

☐ Rehabilitative Therapies

– Locations

☐ East (VM)

☒ North (VM)

☐ South (VM)

☐ West (VM)

– Date Range and Schedules

Tuesday, August 22, 2023

Time	Outside, North No Template
8:45:00 AM	<input type="checkbox"/>
9:00:00 AM	<input type="checkbox"/>
9:15:00 AM	<input type="checkbox"/>
9:30:00 AM	<input type="checkbox"/>
9:45:00 AM	<input type="checkbox"/>
10:00:00 AM	CA Araujo, Jasper
10:15:00 AM	<input type="checkbox"/>
10:30:00 AM	<input type="checkbox"/>
10:45:00 AM	<input type="checkbox"/>
11:00:00 AM	<input type="checkbox"/>
11:15:00 AM	<input type="checkbox"/>

Appointment Summary

Patient Information

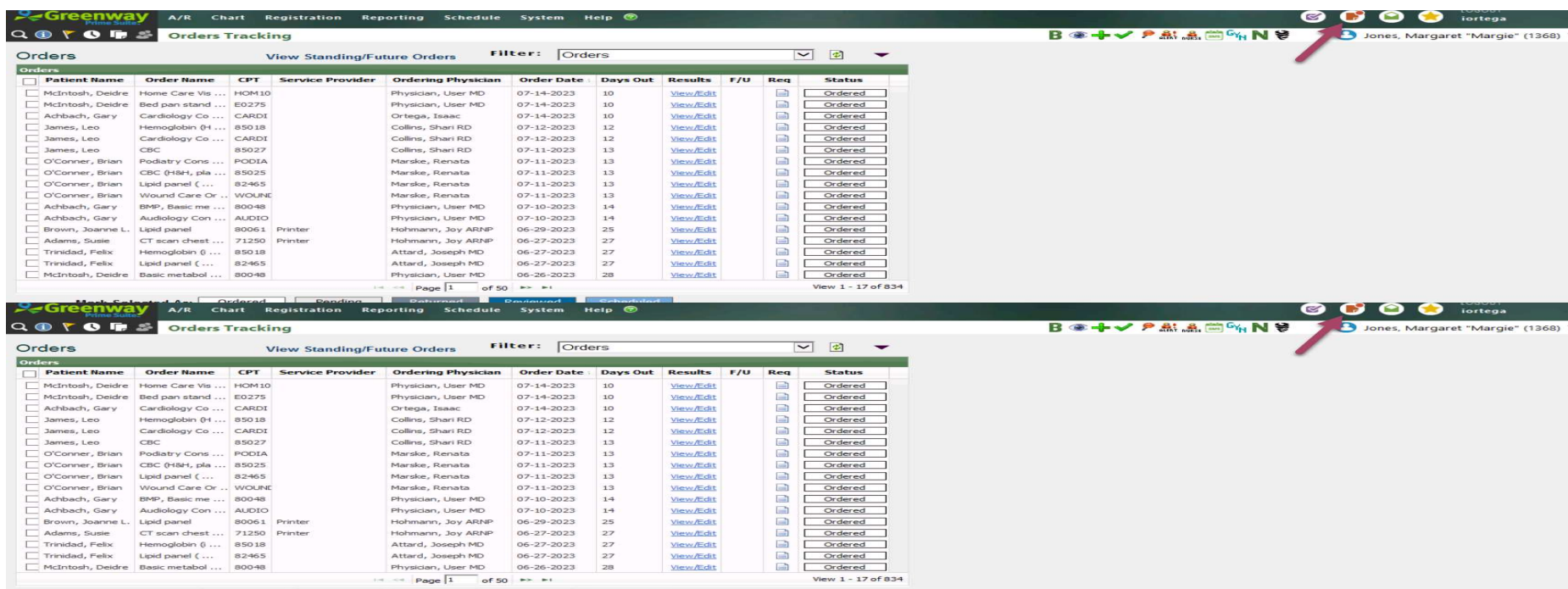
Block Time

Patient Name	Date	Appt. Type	Time
Araujo, Jasper	Tuesday, August 22, 2023	Cardiology	10:00 AM - 10:10 AM

Working the Order to Completion

6. Import the results into Prime Suite

❖ For those who do not use Updox




The screenshot displays the Greenway Orders Tracking interface. The top navigation bar includes links for A/R, Chart, Registration, Reporting, Schedule, System, and Help. The main content area is titled 'Orders Tracking' and features a 'Filter: Orders' dropdown. Below this, a table lists various orders with columns for Patient Name, Order Name, CPT, Service Provider, Ordering Physician, Order Date, Days Out, Results, F/U, Req, and Status. A red arrow points to the 'Results' column, indicating the next step in the process.

Patient Name	Order Name	CPT	Service Provider	Ordering Physician	Order Date	Days Out	Results	F/U	Req	Status
McIntosh, Deidre	Home Care Vis ...	HOM10		Physician, User MD	07-14-2023	10	View/Edit			Ordered
McIntosh, Deidre	Bed pan stand ...	E0275		Physician, User MD	07-14-2023	10	View/Edit			Ordered
Achbach, Gary	Cardiology Co ...	CARDI		Ortega, Isaac	07-14-2023	10	View/Edit			Ordered
James, Leo	Hemoglobin (H ...	85018		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
James, Leo	Cardiology Co ...	CARDI		Collins, Shari RD	07-12-2023	12	View/Edit			Ordered
James, Leo	CBC	85027		Collins, Shari RD	07-11-2023	13	View/Edit			Ordered
O'Conner, Brian	Podiatry Cons ...	PODIA		Marske, Renata	07-11-2023	13	View/Edit			Ordered
O'Conner, Brian	CBC (H&H, pla ...	85025		Marske, Renata	07-11-2023	13	View/Edit			Ordered
O'Conner, Brian	Lipid panel (...	82465		Marske, Renata	07-11-2023	13	View/Edit			Ordered
O'Conner, Brian	Wound Care Or ...	WOUNE		Marske, Renata	07-11-2023	13	View/Edit			Ordered
Achbach, Gary	BMP, Basic me ...	80048		Physician, User MD	07-10-2023	14	View/Edit			Ordered
Achbach, Gary	Audiology Con ...	AUDIO		Physician, User MD	07-10-2023	14	View/Edit			Ordered
Brown, Joanne L.	Lipid panel	80061	Printer	Hohmann, Joy ARNP	06-29-2023	25	View/Edit			Ordered
Adams, Susie	CT scan chest ...	71250	Printer	Hohmann, Joy ARNP	06-27-2023	27	View/Edit			Ordered
Trinidad, Felix	Hemoglobin (...	85018		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered
Trinidad, Felix	Lipid panel (...	82465		Attard, Joseph MD	06-27-2023	27	View/Edit			Ordered
McIntosh, Deidre	Basic metabol ...	80048		Physician, User MD	06-26-2023	28	View/Edit			Ordered





Working the Order to Completion


-- Webpage Dialog

☐ Add to Document List

1. Choose a Patient:  1368 Jones, Margaret

2. Select Document: ☒ New Import ☐ Select from Document List ☐ From Clinical Device

 **SAMPLE REPORT** CardiacQA LLC
200 Maple Avenue
Suite 100
Baltimore, MD 21201
Tel: 410.227.2140

Myocardial Perfusion Imaging using a 1-Day Exercise Gated SPECT 99mTc Cardiolite protocol.

PATIENT: ABBY NORMAL
DOB: 10-20-1950
DATE OF STUDY: 03-04-2009
DATE OF REPORT: 03-04-2009

ORDERING DR: OLIVER AUSTIN, M.D.
STRESS MONITOR: FREDERICK BANTING, M.D.
STRESS INTERPRETER: FREDERICK BANTING, M.D.
NUCLEAR INTERPRETER: CHRISTIAN BARNARD, M.D.

Indications: CAD, and chest pain.
Age: 58 Gender: female Height: 67 inches Weight: 110 lbs
Cardiac Risk Factors: diabetes, and obesity
Cardiac Procedures: None
Medications: nitrates, and statin drugs.

Protocol: Bruce	Base BP: 100/72 mmHg	Base HR: 66 BPM
Exer. Time: 6:30	Peak BP: 130/100 mmHg	Peak HR: 150 BPM
METS: 12	BP Response: normal	Max Predict: 162 BPM
PeakDP: 19.500	HR Response: normal	HR Achieved: 93%
FuncCapacity: average	Terminated: chest pain.	
Study Quality: good	Rest Dose: 10.2 mCi 99mTc Cardiolite i.v.	LV size: normal
ESV: 31 ml	Stress Dose: 30.8 mCi 99mTc Cardiolite i.v.	RV uptake: normal
EDV: 83 ml	LVEF: 50%	TID ratio:

FINDINGS:
The patient's pre-procedure interview revealed no chest pain. The Resting ECG reveals sinus rhythm. There is evidence of rare APCs. Abnormal clinical response to exercise stress with 2 minutes of typical angina with a severity of 4 out of 10 during the procedure. The Stress ECG revealed a less than 1 mm upslloping ST-segment change in the anterior leads which is mildly positive. Stress ECG showed Rare APCs.
Stress images reveal a small sized perfusion abnormality of moderate intensity in the mid-anterior wall segment that was reversible when compared to the rest images. Gated SPECT revealed

1 of 1 85.17%

Working the Order to Completion

Data Retrieval
Retrieval Queue
Data Submission

3. Select Order(s):
☐ No Orders Selected

Order Name	Ordering Provider	Status	Create Date
seat	Ortega, Isaac	Ordered	11/23/2022
Blood urate measurement	Ortega, Isaac	Ordered	12/20/2022
Lipid panel (fasting)	Ortega, Isaac	Ordered	12/20/2022
Cardiology Consultation	Ortega, Isaac	Ordered	4/19/2023
Cardiology Consultation	Ortega, Isaac	Ordered	5/12/2023
Cardiology Consultation	Ortega, Isaac	Ordered	5/19/2023

4. Select Date: 05/12/2023

5. Document Name: Document - Cardiology Consultation ☐ Override

6. Select Document Type: Consults Cardiology

7. Is this document authenticated/signed? ☐ Yes ☒ No
Assign document to: Ortega, Isaac

8. Priority: ☒ Normal ☐ High

Save

Save + Add Results

Verify security key...

Validator

Working the Order to Completion

Data Retrieval
Retrieval Queue
Data Submission

3. Select Order(s):
☐ No Orders Selected

Order Name	Ordering Provider	Status	Create Date
seat	Ortega, Isaac	Ordered	11/23/2022
Blood urate measurement	Ortega, Isaac	Ordered	12/20/2022
Lipid panel (fasting)	Ortega, Isaac	Ordered	12/20/2022
Cardiology Consultation	Ortega, Isaac	Ordered	4/19/2023
Cardiology Consultation	Ortega, Isaac	Ordered	5/12/2023
Cardiology Consultation	Ortega, Isaac	Ordered	5/19/2023

4. Select Date: 05/12/2023

5. Document Name: Document - Cardiology Consultation ☐ Override

6. Select Document Type: Consults Cardiology

7. Is this document authenticated/signed? ☐ Yes ☒ No

Assign document to: Ortega, Isaac

8. Priority: ☒ Normal ☐ High

Save

Save + Add Results

Verify security key...

Validator

Demo



Orders Tracking Dashboard Report

Orders Tracking Dashboard Report

PACElogic® <<

🏠 Search

🔗 Program >

👤 Participant >

☰ Encounter >

💰 Financial >

🚗 Transportation >

♿ DME >

📊 Quality >

📄 Reporting >

🔧 Admin >

⚙️ Config >









🔍 Help >

Participants

Search by Name, MemberId, SSN, Medicare

Any Status

Any Center

Center	Member Id	Name
North	1249	Abbott, Abigail "Abbi"
North		Abrams, Archibald "Archie"
North	1311	 Abrams, Margaret "Margie"
North	1015	 Achbach, Gary 
East	1128	Achbach, Jesus
East	1083	 Ackerman, Sheri
North	1272	 Adams, Susie
West	1382	Adamson, Angie
West	1016	 Adamson, Willis "will"
South	1199	 Aguirre, Ronnie P 
North	1209	Aimes, Aaron

Orders Tracking Dashboard Report



PACElogic «

- ☰ Encounter >
- \$ Financial >
- 🚗 Transportation >
- ♿ DME >
- ✓ Quality >
- 📊 Reporting ▾

[Favorites](#)

[Acctg / Claims](#)

[Intake / Enroll](#)

[EMR](#)

[Encounter](#)

[Export](#)

[Participant](#)

Participants

Any Status ▾

Center	Member Id	Name
North	1249	Abbott, Abigail "Abbi"
North		Abrams, Archibald "Archie"
North	1311	Abrams, Margaret "Margie"
North	1015	Achbach, Gary 🇺🇸
East	1128	Achbach, Jesus
East	1083	Ackerman, Sheri
North	1272	Adams, Susie
West	1382	Adamson, Angie
West	1016	Adamson, Willis "will"
South	1122	Adkins, David D. 🇺🇸

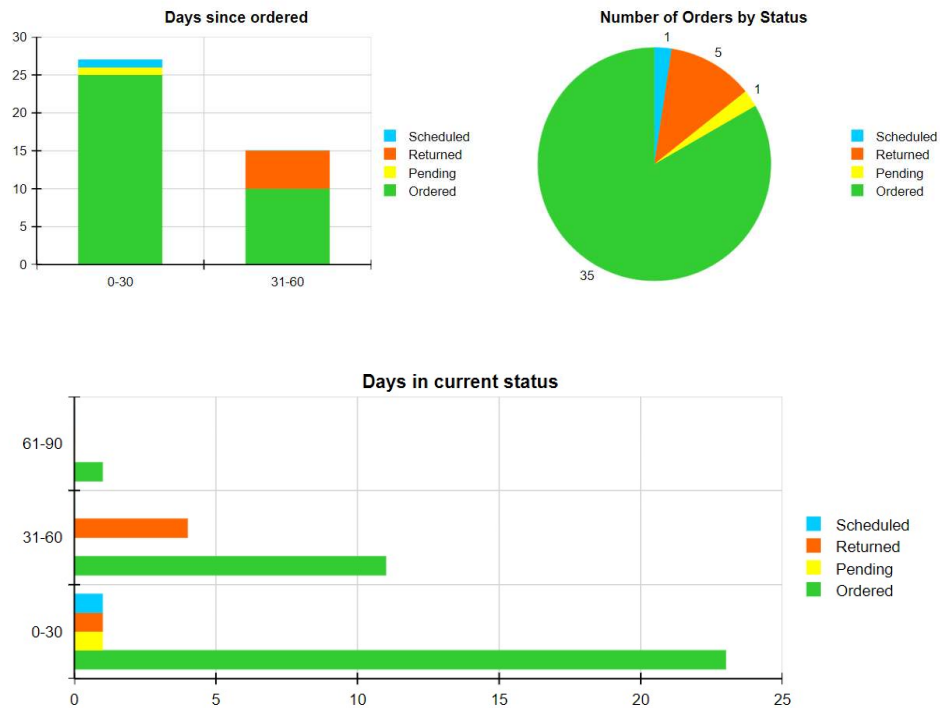
Orders Tracking Dashboard Report

PACElogic™		
🏠 Search	reports - emr (10)	
🏠 Program <	▼ Reports run directly from integrated electronic medical record (EMR)	
📅 Encounter <	★ dropped hcc's	EMR Problem List including dr
\$ Financial <	★ emr document audit	Shows a list of notes with the
🚗 Transportation <	★ emr results	EMR Results entered into Flov
🦿 DME <	★ emr visits	EMR Visits for staff utilization
👍 Quality <	★ emr worsening or non-healing wounds	EMR latest recorded results in
📊 Reporting ▼	★ orders tracking dashboard	Open orders tracking dashboe
Favorites	★ raps exceptions - run by plan	Exceptions not extracted for F
Acctg / Claims	★ unmapped icd10 codes	Unmapped ICD10 codes from
Intake / Enroll	★ weight analysis	EMR weight analysis / change
	★ weight changes	EMR weight changes where p

Orders Tracking Dashboard Report



Order Tracking Dashboard



Patient ID	PPT Name	Order Name	Procedure Code	Ordering Physician	Order Date	Days Out	Days in Status	Status	Center
1413	James, Leo	Psychiatry Consultation	PSYCH	Collins, Shari RD	6/6/2023	48	48	Ordered	East
1414	Davis, Carla	Nephrology Consultation	NEPHR	Physician, User MD	6/13/2023	41	41	Returned	North
1414	Davis, Carla	Pneumococcal vaccine, adult dosage, SQ/IM	90472, 90732	Physician, User MD	6/13/2023	41	41	Ordered	North
1272	Adams, Susie	Return to Clinic Request		Hohmann, Joy ARNP	6/14/2023	40	40	Ordered	North
1272	Adams, Susie	Cardiology Consultation	CARDI	Hohmann, Joy ARNP	6/14/2023	40	12	Returned	North



Q&A



Thank You

