

TruChart LIFEplan

Basics and Beyond

09/20/2022

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This session will provide a basic review of TruChart LIFEplan functionality and take you beyond the basics

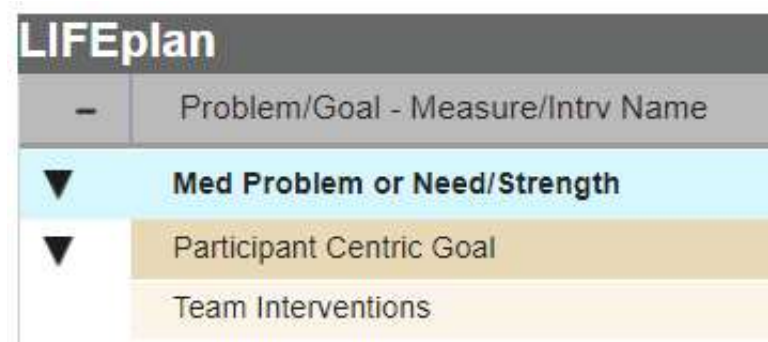
By the end of this session attendees will be able to:

- Use the LIFEplan to capture information for the CMS LOPMR Report
- Understand workflows for updating LIFEplans to match encounter documentation
- Use smart tables to pull reports of LIFEplan information

Before We Begin: some LIFEplan basics

Standard LIFEplan features include:

- Displays on the Snap and LIFEplan (CarePlan) quickviews
- Editable versions on most forms for real-time updates
- Logic to support the care plan process
- ICD10 coding on Medical Problems
 - HCC's display if enabled
- LIFEplan Template library to standardize entries
- Scheduled Activities
- Quick Notes lists edited by site



LIFEplan	
-	Problem/Goal - Measure/Intrv Name
▼	Med Problem or Need/Strength
▼	Participant Centric Goal
	Team Interventions

TruChart LIFEplan

Demo



List of Participant Medical Records

CMS Universes LOPMR Report

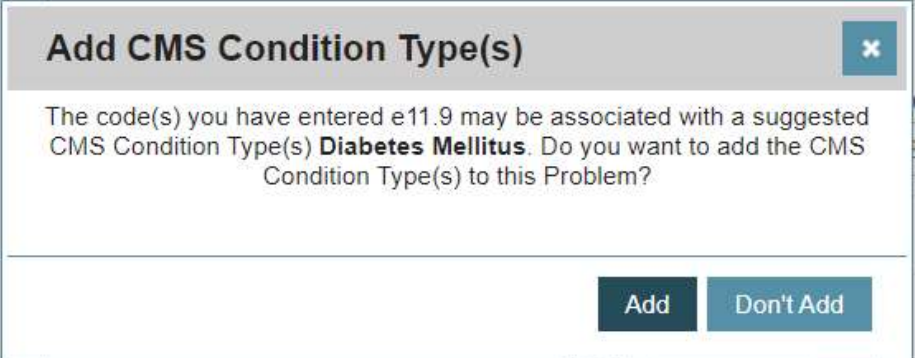
LOPMR: data capture

The LOPMR report tracks CMS Condition Types. These are pulled from unresolved problems on the participant's LIFEplan using the following logic:

- The start date is less than or equal to the audit period end date AND,
- The resolve date is greater than or equal to the audit period start date, OR
- The resolve date is null (the problem has not been marked as resolved)

When adding ICD-10 codes to medical problems TruChart may alert you with a suggested CMS Condition Type.

Condition types can be setup in the LIFEplan Template Library.



Add CMS Condition Type(s)

The code(s) you have entered e11.9 may be associated with a suggested CMS Condition Type(s) **Diabetes Mellitus**. Do you want to add the CMS Condition Type(s) to this Problem?

Add **Don't Add**

Suggested CMS Condition Type Helper Code

Demo



Charge Tickets and LIFEplan Coding

ICD-10 Coding

Charge Tickets

Charge Ticket

Participant: TEST, CASE (1832227)

Other Encounter Forms:
SOAP Note

Date of Service: 09/14/2022 - to - mm/dd/yyyy

Place of Service: Demo PACE Program

Ticket Number: 0511-000-000-0245

Diagnosis from LIFEplan	ICD10 Tools
Congestive Heart Failure	
I50.32 - Chronic diastolic (congestive) heart failure	
Diabetes	
E11.9 - Type 2 diabetes mellitus without complications	
Glaucoma	
H40.9 - Unspecified glaucoma	

Primary Diagnosis		
1	I50.32	Chronic diastolic (congestive) heart failure
2	E11.9	Type 2 diabetes mellitus without complications
3	E03.9	Hypothyroidism, unspecified
4	H40.9	Unspecified glaucoma

Charge Ticket forms capture internal encounter data including

- Date of service (DOS)
- Place of service (POS) with CMS codes
- Primary diagnosis codes
- Current Procedural Terminology (CPT)
- Units and Unit Charges

Charge Ticket forms may be automatically generated based on your system setups.

Charge Tickets may be coded by the provider or a professional medical coder.

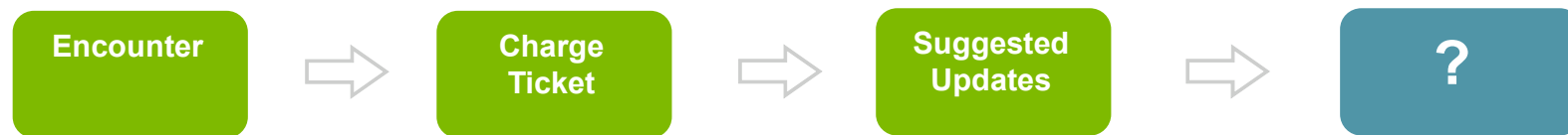
Something to consider

What if the medical coder identifies additional or different ICD-10 codes?

A Charge Ticket will auto-generate and reflect the ICD-10 codes from LIFEplan updates on the encounter form. What happens next if the medical coder identifies new codes or code changes?

Do you have a plan for this scenario?

How do new ICD-10 codes get added to the LIFEplan?



Option: The medical coder opens a LIFEplan management form, makes the suggested update and routes the unsigned form to the provider for review and signing.

Option: The medical coder contacts the provider outside of TruChart with the suggested update and the provider opens a LIFEplan Management form on the encounter to enter the change.

Option: The medical coder signs the Charge Ticket and requests a review/co-sign with a note to the provider with suggested updates.

Demo



Monitoring Progress

Reporting



Reporting: global views and smart tables

In addition to LOPMR reporting the following reports provide visibility to the care planning workflow and data capture

Care Management module

- Patient tool
 - Diagnosis
 - LIFEplan Problems
 - Interventions Overdue
 - Assessment Due
- *Assessment tool (MLTC only)*
- Form Reports tool
 - Forms tab - Care Plan Review
- Charge Ticket Reports tool



Demo



TruChart Help

To enhance your learning please review these offerings in TruChart Help

- Care Planning Reference Guide
- CMS Universes Data Capture User Guide
- CMS Universes Reporting User Guide
- Encounter Data Capture and Reporting Guide

Welcome to  **TruChart** E-Learning

“Caring for our seniors is perhaps the greatest responsibility we have. Those who walked before us have given so much and made possible the life we all enjoy.”

- Senator John Hoeven -

Thank You

